

(Translation)

Consolidated Financial Results
for the Third Quarter Ended 31 December, 2012
[Japanese GAAP]

8 February, 2013

Company name: **JANOME SEWING MACHINE CO., LTD.** Tokyo Stock Exchange in Japan
Securities code: 6445 URL <http://www.janome.co.jp>
Representative: Name: Hachiro Makabe Title: President
Contact person: Name: Tomohiko Okabe Title: General Manager, Accounting
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Filing date of financial statements for the third quarter year: February 13, 2013

Payment date of cash dividends: ----

Supplementary materials prepared for quarterly financial results : None

Financial information meeting held for quarterly financial results: None

(Amounts less than one million yen are rounded down.)

1. Consolidated results (1 April, 2012 through 31 December, 2012)

(1) Consolidated financial results

Percentages represent the percentage of change from the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First nine months ended 31 December, 2012	29,046	5.7	1,549	(5.8)	489	(69.5)	17	(69.9)
31 December, 2011	27,478	0.0	1,643	(12.7)	1,602	11.4	56	(93.4)

Note: Comprehensive income was 601 million yen (-%) at the end of december 2012, and -62 million yen (-%) at the end of December 2011

	Net income per share - basic	Net income per share - diluted
First nine months ended	yen	yen
31 December, 2012	0.09	--
31 December, 2011	0.29	--

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
First nine months ended	Million yen	Million yen	%	yen
31 December, 2012	49,902	15,473	30.0	77.48
31 March, 2012	49,703	14,891	28.9	74.40

Ref. Equity 14,977 million yen at the end of December 2012, and 14,383 million yen at the end of March 2012

2. Cash dividends

	Annual cash dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
Fiscal year ended	yen	yen	yen	yen	yen
31 March, 2012	--	0.00	--	0.00	0.00
31 March, 2013	--	0.00	--		
31 March, 2013 (Forecast)				0.00	0.00

Note: Revisions to the forecast of cash dividends in the current quarter: None

3. Forecast of consolidated results for fiscal year ending 31 March, 2013

(1 April, 2012 through 31 March, 2013)

Percentages represent the percentage of change from the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Full Year (1 April,2012 through 31 March, 2013)	39,000	5.3	2,200	(15.0)	700	(66.7)	100	(51.8)

	Net income per share - basic yen
Full year (1 April,2012 through 31 March, 2013)	0.52

Note: Revisions to the forecast of financial in the current quarter: Yes

4. Others

(1) Changes in significant subsidiaries during the current fiscal year : None

Note: This refers to a presence/absence of changes in specified subsidiaries accompanying changes in scope of consolidation during the current quarter.

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting principles, procedures and presentations, etc.

(i) Changes due to amendments in accounting principles: None

(ii) Any changes other than the aforementioned: Yes

(iii) Changes in accounting estimate: None

(iv) Restatement: None

Note:Please refer to p.4 of Summary Information.

(4) Number of shares issued and outstanding (common stock)

(i) Number of shares issued and outstanding at the end of fiscal period (including treasury stock)

195,214,448 shares at the end of December 2012

195,214,448 shares at the end of March 2012

(ii) Number of treasury stock shares at the end of fiscal period

1,894,389 shares at the end of December 2012

1,893,155 shares at the end of March 2012

(iii) Average number of public shares during fiscal period

193,320,561 shares at the end of December 2012

193,321,779 shares at the end of December 2011

Statement Relating to Execution Status of Audit Procedures

This quarterly financial report is exempt from audit procedures based upon the Financial Instruments and Exchange Act. At the time of disclosure of this report, audit procedures for the consolidated financial statements have not been completed.

Explanation regarding the appropriate use of result forecasts, and other special items

The forward-looking statements stated in this report include expectations based on assumption, forecast and projection by our management available as of the date of their announcement. It is possible that actual results may differ materially from these expectations due to various factors.

2.Quartely Consolidated Financial Statements

Consolidated Balance Sheets

JANOME SEWING MACHINE CO., LTD. AND ITS CONSOLIDATED SUBSIDIARIES

Currency unit : million yen

	Previous Fiscal Year ended 31 Mar, 2012	Current Third Quarter as of 31 Dec, 2012
ASSETS		
Current assets		
Cash and deposits	6,639	5,386
Notes and accounts receivable-trade	6,286	6,449
Merchandise and finished goods	3,909	4,587
Work in process	611	586
Raw materials and supplies	2,304	2,696
Other	984	910
Allowance for doubtful accounts	(133)	(143)
Total current assets	20,603	20,473
Fixed assets		
Tangible fixed assets		
Buildings and structures (net)	6,420	6,238
Land	15,792	15,827
Other tangible fixed assets (net)	2,120	2,413
Total tangible fixed assets	24,333	24,479
Intangible fixed assets		
Goodwill	668	543
Other intangible fixed assets	1,114	1,261
Total intangible fixed assets	1,782	1,804
Investments and other assets	2,984	3,145
Total fixed assets	29,099	29,429
TOTAL ASSETS	49,703	49,902
LIABILITIES		
Current liabilities		
Notes and accounts payable	3,650	3,295
Short-term loans payable	11,030	11,531
Income taxes payable	284	231
Provision for bonuses	403	252
Provision for Restructuring loss	398	285
Other current liabilities	2,061	2,243
Total current liabilities	17,830	17,840
Fixed liabilities		
Long-term borrowings	7,422	6,961
Deferred income taxes for revaluation	4,420	4,420
Liability for employee retirement paymen	4,476	4,499
Other fixed liabilities	663	707
Total fixed liabilities	16,982	16,589
TOTAL LIABILITIES	34,812	34,429

Consolidated Balance Sheets

JANOME SEWING MACHINE CO., LTD. AND ITS CONSOLIDATED SUBSIDIARIES

Currency unit : million yen

	Previous Fiscal Year ended 31 Mar, 2012	Current Third Quarter as of 31 Dec, 2012
NET ASSETS		
Shareholders equity		
Common stock	11,372	11,372
Capital surplus	823	823
Retained earnings	(1,934)	(1,917)
Treasury stock, at cost	(325)	(325)
Total shareholders' equity	9,936	9,953
Other comprehensive income		
Valuation difference in other marketable securities	15	60
Gain (loss) on deferred hedge	(12)	(10)
Land revaluation difference	6,572	6,572
Foreign currency translation adjustments	(2,128)	(1,597)
Total other comprehensive income	4,446	5,023
Minority interest share	507	495
TOTAL NET ASSETS	14,891	15,473
TOTAL LIABILITIES AND NET ASSETS	49,703	49,902

Note: Amounts less than one million yen are rounded down.

Consolidated Statement of Income
JANOME SEWING MACHINE CO., LTD. AND ITS CONSOLIDATED SUBSIDIARIES

Currency unit : million yen

	Previous Nine Months 1 April, 2011 through 31 Dec, 2011	Current Nine Months 1 April, 2012 through 31 Dec, 2012
Net sales	27,478	29,046
Cost of sales	15,874	17,418
Gross profit	11,603	11,628
Selling, general and administrative expenses	9,959	10,079
Operating income	1,643	1,549
Non-operating income		
Interest income	15	17
Dividend income	20	17
Reversal of allowance for doubtful accounts	-	46
Exchange gains	253	-
Other	75	90
Total non-operating income	364	171
Non-operating expenses		
Interest expenses	313	286
Foreign exchange losses	-	161
Restructuring loss	-	690
Other	92	93
Total non-operating expenses	405	1,231
Ordinary income	1,602	489
Extraordinary profits		
Gain on sales of fixed assets	9	1
Total extraordinary profits	9	1
Extraordinary losses		
Loss on valuation of investment securities	28	10
Loss on sales and retirement of noncurrent assets	42	12
Impairment loss	13	-
Restructuring loss	500	-
Loss on abolishment of retirement benefit plan	239	-
Total extraordinary losses	823	23
Income before income taxes and minority interests	788	468
Income tax, resident tax and business tax	410	424
Income tax adjustment	297	43
Total taxes	708	467
Net income before minority interests	79	0
Minority interests income / (loss)	22	(16)
Net income	56	17

Consolidated statements of comprehensive income
JANOME SEWING MACHINE CO., LTD. AND ITS CONSOLIDATED SUBSIDIARIES

Currency unit: million yen

	Previous Nine Months 1 April, 2011 through 31 Dec, 2011	Current Nine Months 1 April, 2012 through 31 Dec, 2012
Income before minority interests	79	0
Other comprehensive income		
Valuation difference on available-for-sale securities	(41)	44
Deferred gains or losses on hedges	1	2
Revaluation reserve for land	627	-
Foreign currency translation adjustment	(728)	554
Total other comprehensive income	(141)	601
Comprehensive income	(62)	601
Comprehensive income attributable to:		
parent company owners	(33)	594
minority interests	(29)	6

Note: Amounts less than one million yen are rounded down.

Consolidated Statement of Cash Flows

JANOME SEWING MACHINE CO., LTD. AND ITS CONSOLIDATED SUBSIDIARIES

Currency unit : million yen

	Previous Nine Months 1 April, 2011 through 31 Dec, 2011	Current Nine Months 1 April, 2012 through 31 Dec, 2012
Cash flows from operating activities		
Net income before income taxes and minority interests	788	468
Depreciation	708	719
Goodwill amortization	124	124
Increase / (decrease) of employees retirement benefits	268	46
Interest and dividends income	(35)	(35)
Interest expenses	313	286
Loss / (gain) on valuation of investment securities	28	10
(Increase) / decrease in accounts receivable	(898)	29
(Increase) / decrease in inventories	(1,089)	(683)
Increase / (decrease) in accounts payable	284	(192)
Others	328	(133)
Sub total	820	640
Interest and dividend received	43	37
Interest paid	(255)	(245)
Income taxes paid	(398)	(462)
Net cash generated by operating activities	210	(30)
Cash flows from investing activities		
Payments into time deposits	(57)	(304)
Proceeds from withdrawal of time deposits	77	300
Purchase of property, plant and equipment	(352)	(595)
Proceeds from sales of property, plant and equipment	65	4
Others	(335)	(363)
Net cash generated by investing activities	(602)	(959)
Cash flows from financing activities		
Net increase / (decrease) in short-term borrowings	1,199	716
Inflow from long-term borrowings	1,900	1,250
Outflow from repayment of long-term debts	(3,000)	(2,240)
Others	(59)	(58)
Net cash used for financing activities	40	(332)
Effect of exchange rate changes on cash and cash equivalents	(177)	1
Increase / (decrease) in cash and cash equivalents	(528)	(1,320)
Cash and cash equivalents at beginning of period	6,792	5,885
Cash and cash equivalents at end of period	6,263	4,564

Note: Amounts less than one million yen are rounded down.

3. Additional information

(1) Geographic segmentation

I . Previous first nine months (1 April, 2011 through 31 December, 2011)

Currency unit : million yen

	Japan	North America	South East Asia	Other Regions	Total	Elimination / Corporate	Consolidated
Net sales							
(1) Net sales to external customers	18,652	3,892	643	4,289	27,478	--	27,478
(2) Intersegment sales or transfers	6,042	--	11,280	1	17,325	(17,325)	--
Total	24,694	3,892	11,924	4,291	44,803	(17,325)	27,478
Operating income	695	460	221	323	1,699	(55)	1,643

II . Current nine months (1 April, 2012 through 31 December, 2012)

Currency unit : million yen

	Japan	North America	South East Asia	Other Regions	Total	Elimination / Corporate	Consolidated
Net sales							
(1) Net sales to external customers	20,275	4,118	446	4,206	29,046	--	29,046
(2) Intersegment sales or transfers	6,245	--	12,743	35	19,024	(19,024)	--
Total	26,520	4,118	13,189	4,242	48,070	(19,024)	29,046
Operating income/ (loss)	600	374	346	373	1,695	(146)	1,549

Notes:

(1) Countries or regional analyses presented are based on geographic proximity.

(2) Major countries or regions are defined as follows:

- (i) North America U.S.A., Canada
- (ii) South East Asia R.O.C. (Taiwan), Thailand
- (iii) Other regions U.K., Netherlands, Switzerland, Australia, New Zealand, Chile

(2) Overseas sales by region

I . Previous first nine months (1 April, 2011 through 31 December, 2011)

Currency unit : million yen

	North America	Europe	Other Regions	Total
Net sales				
I Overseas sales	4,114	6,349	7,019	17,483
II Consolidated sales				27,478
III Ratio of overseas sales to consolidated sales	15.0%	23.1%	25.5%	63.6%

II . Current nine months (1 April, 2012 through 31 December, 2012)

Currency unit : million yen

	North America	Europe	Other Regions	Total
Net sales				
I Overseas sales	4,268	7,223	7,701	19,193
II Consolidated sales				29,046
III Ratio of overseas sales to consolidated sales	14.7%	24.9%	26.5%	66.1%

1. Overseas sales include sales by the Company and its subsidiaries in countries and regions outside Japan.

(1) Countries or regional analyses presented are based on geographic proximity.

(2) Major countries or regions are as follows:

- (i) North America U.S.A., Canada
- (ii) Europe U.K., Netherlands, Germany, Switzerland, Russia
- (iii) Other regions South East Asia, Oceania, Middle East, Africa, Central/South America

(4)Notes regarding going concern assumptions

None.

(5)Consolidated Segment Information

I . Previous first nine months (1 April, 2011 through 31 December, 2011)

1. Information on net sales and operating income / (loss) by reportable segment

	Reportable segment			Other*	Total
	Household equipment	Industrial equipment	Total		
Net sales					
Net sales to external customers	22,178	3,288	25,466	2,011	27,478
Intersegment sales or transfers	28	750	778	836	1,615
Total	22,206	4,039	26,245	2,847	29,093
Segment profit / (loss)	1,286	399	1,685	(14)	1,671

Currency unit : million yen

Note*: "Other" is not categorized in the reportable business segment and includes IT software / electronic data processing services and real estate, etc.

2. Difference between the sum of reportable segment profits and losses and operating income in quarterly consolidated statements of income and major factors in the difference (adjustment of difference)

Profit	Amount
Reportable segment total	1,685
Other net loss	(14)
Elimination of intersegment transactions	(27)
Operating income in quarterly consolidated statements of income	1,643

Currency unit: million yen

II . Current nine months (1 April, 2012 through 31 December, 2012)

1. Information on net sales and operating income / (loss) by reportable segment

	Reportable segment			Other*	Total
	Household equipment	Industrial equipment	Total		
Net sales					
Net sales to external customers	23,393	3,765	27,158	1,888	29,046
Intersegment sales or transfers	31	596	627	819	1,446
Total	23,424	4,361	27,785	2,707	30,493
Segment profit/(loss)	1,090	468	1,558	(4)	1,554

Currency unit : million yen

Note*: "Other" is not categorized in the reportable business segment and includes IT software / electronic data processing services and real estate, etc.

2. Difference between the sum of reportable segment profits and losses and operating income in quarterly consolidated statements of income and major factors in the difference (adjustment of difference)

Profit	Amount
Reportable segment total	1,558
Other net loss	(4)
Elimination of intersegment transactions	(4)
Operating income in quarterly consolidated statements of income	1,549

Currency unit : million yen