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November 6, 2026

JANOME

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: JANOME Corporation
Listing: Tokyo Stock Exchange
Securities code: 6445
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Scheduled date to file semi-annual securities report: November 9, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	21,889	25.2	1,748	330.1	1,739	426.4	1,299	-
September 30, 2025	17,487	(2.7)	406	(55.4)	330	(55.7)	(426)	-

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 956 million [266.4%]
For the six months ended September 30, 2025: ¥ 261 million [(33.9)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	77.68	-
September 30, 2025	(23.85)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	51,140	35,874	68.3
March 31, 2026	50,621	35,632	68.4

Reference: Equity
As of September 30, 2026: ¥ 34,915 million
As of March 31, 2026: ¥ 34,649 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	35.00	55.00
Fiscal year ending March 31, 2027	-	20.00			
Fiscal year ending March 31, 2027 (Forecast)			-	55.00	75.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	42,000	7.8	3,000	57.0	3,000	43.0	2,000	238.8	117.93

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	16,979,205 shares
As of March 31, 2026	18,108,605 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	256,124 shares
As of March 31, 2026	1,314,724 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	16,733,195 shares
Six months ended September 30, 2025	17,872,482 shares

(Note) The number of treasury shares at the end of the period includes Company shares held as Stock Benefit Trust for Directors (236,100 shares as of September 30, 2026 and 236,100 shares as of March 31, 2026) .
In addition, the number of treasury shares to be deducted in the calculation of the average number of shares outstanding during the period includes Company shares held as Stock Benefit Trust for Directors (236,100 shares as of September 30, 2026 and 236,100 shares as of September 30, 2025).

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the earnings forecasts stated in there materials, are based on information currently available to the Company and certain assumptions deemed reasonable. Results may differ materially from the earnings forecasts due to various factors. For the assumptions used as the basis for the earnings forecasts and special remarks regarding the use of the earnings forecasts, please refer to "(3)　Explanation of Consolidated Financial result Forecast and Other Forward-Looking Statements" in "Qualitative Information Concerning Financial Results for the 2nd quarter of the fiscal year ending March 31, 2027".

1. Qualitative Information Concerning Financial Results for the 2nd quarter of the fiscal year ending March 31, 2027

(1) Explanation of financial results

During the six-month period ended September 30, 2026, the global economy continued to expand moderately, driven by increase in personal consumption and capital investment in the U.S. In Asia, while the Chinese economy continued to slow gradually, the Indian economy continued to expand, supported by growth in domestic demand. The European economy showed signs of recovery. The Japanese economy generally remained on a gradual recovery trend.

In this business environment, the Janome Group took a proactive approach to its business operations, including strengthening its sales structure in growth markets and introducing new products that reflect market needs.

As a result, in the second quarter of the fiscal year ending March 31, 2027, sales were 21,889 million yen (up 4,401 million yen compared to the corresponding period of the previous fiscal year), and operating profit was 1,748 million yen (up 1,341 million yen compared to the corresponding period of the previous fiscal year) partly due to the impact of U.S. tariff refunds, ordinary profit was 1,739 million yen (up 1,409 million yen compared to the corresponding period of the previous fiscal year), and profit attributable to owners of parent was 1,299 million yen (loss attributable to owners of parent was 426 million yen in the corresponding period of the previous fiscal year).

The performance by segment is outlined below.

<Household equipment>

In the overseas markets, we worked to stimulate demand by taking initiatives such as strengthening brand awareness through active sales activities and introducing new products that addressed market needs. As a result, sales remained strong, with growth driven mainly by high value-added sewing machines in North America and entry-level sewing machines in Asia.

In Japan, we conveyed the joy of creation nationwide and sought to tap into latent demand through collaborative workshops, pop-up events for our concept shop, Bobinage, and enhanced sales support in the school sales department.

As a result, in the household equipment segment overall, sales were 17,212 million yen (up 4,215 million yen compared to the corresponding period of the previous fiscal year), and operating profit was 1,507 million yen (up 933 million yen).

<Industrial equipment>

In the robot and servo press business, we worked to secure near-term orders, mainly for equipment for aviation-related industries. In the Asian market, although domestic demand in China remained weak, we sought to maintain profitability through efforts to expand sales channels, including participating in exhibitions in South Korea with a partner company, holding private viewings in Japan, and opening a new branch in India, a key base. In the die-cast business, both sales and profit improved year on year, supported by continued order taking and progress in structural reforms, including selling price revisions.

As a result, in the industrial equipment segment overall, sales were 3,178 million yen (up 176 million yen compared to the corresponding period of the previous fiscal year), and operating loss was 52 million yen (operating loss was 458 million yen in the corresponding period of the previous fiscal year).

＜IT＞

In the IT business, which includes IT software development, information processing services, and system operation and management, we worked to improve productivity and strengthen quality control against the backdrop of expanding demand for digital transformation, while advancing the provision of services tailored to a wide range of customer needs. In addition, we achieved a record first-half operating profit as orders remained solid through our efforts to acquire new customers and strengthen the relationship of trust with existing customers.

As a result, sales totaled 1,472 million yen (up 64 million yen compared to the corresponding period of the previous fiscal year), operating profit was 270 million yen (up 25 million yen).

(2) Explanation of financial position

As of September 30, 2026, total assets on a consolidated basis were 51,140 million yen (up 519 million yen from the previous fiscal year ended March 31, 2026).

Current assets were 30,149 million yen (up 1,082 million yen from the previous fiscal year ended March 31, 2026) due to factors including an increase in notes receivables, accounts receivables, contract assets and Raw materials and supplies.

Non-current assets were 20,991 million yen (down 563 million yen from the previous fiscal year ended March 31, 2026) due to factors including a decrease in Buildings and Structures and Land.

Current liabilities were 9,060 million yen (up 606 million yen from the previous fiscal year ended March 31, 2026) due to factors including an increase in Notes and accounts payable-trade, while Non-current liabilities were 6,205 million yen (down 328 million yen from the previous fiscal year ended March 31, 2026) due to factors including a decrease in retirement befit liabilities and Long-term lease liabilities.

Net assets were 35,874 million yen (up 241 million yen from the previous fiscal year ended March 31, 2026) due to factors including a decrease in Foreign currency translation adjustment and an increase in Profit attributable to owners of parent.

[Overview of cash flow position]

Cash and cash equivalents on a consolidated basis as of September 30, 2026, decreased by 441 million yen from the previous fiscal year ended March 31, 2026, to 7,709 million yen (increase of 833 million yen compared to the corresponding period of the previous fiscal year).

Net cash provided by (used in) operating activities amounted to an inflow of 649 million yen (as compared to an inflow of 188 million yen in the corresponding period of the previous fiscal year), due to an increase of 1,745 million yen in Profit before income taxes and 1,034 million yen in Inventories.

Net cash provided by (used in) investing activities amounted to an outflow of 36 million yen (as compared to an outflow of 68 million yen in the corresponding period of the previous fiscal year), due to factors including Purchase of property, plant and equipment of 303 million yen and Proceeds from sale of property, plant and equipment of 395 million yen.

Net cash provided by (used in) financing activities amounted to an outflow of 1,024 million yen (as compared to an outflow of 436 million yen in the corresponding period of the previous fiscal year), due to an increase in 591 million yen in Dividends paid.

(3) Explanation of Consolidated Financial result Forecast and Other Forward-Looking Statements

There is no change from the consolidated earnings forecast for the fiscal year ending March 31, 2027, which was announced on May 12, 2026.

We have decided to revise its annual dividend forecast per share for the fiscal year ending March 31, 2027 to 75 yen.

For details, please refer to “Notice Concerning Revisions to Dividend Forecast”, which was announced on October 30, 2026.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	8,613	8,266
Notes and accounts receivable - trade, and contract assets	8,163	8,902
Merchandise and finished goods	6,523	6,678
Work in process	875	1,161
Raw materials and supplies	4,311	4,688
Other	895	757
Allowance for doubtful accounts	(316)	(304)
Total current assets	29,066	30,149
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,969	3,661
Land	9,763	9,574
Other, net	2,647	2,456
Total property, plant and equipment	16,380	15,693
Intangible assets		
Other	633	588
Total intangible assets	633	588
Investments and other assets	4,540	4,710
Total non-current assets	21,554	20,991
Total assets	50,621	51,140

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,023	2,440
Short-term borrowings	2,669	2,559
Income taxes payable	330	439
Provision for bonuses	607	740
Other	2,822	2,880
Total current liabilities	8,453	9,060
Non-current liabilities		
Deferred tax liabilities for land revaluation	2,637	2,622
Retirement benefit liability	3,247	3,078
Other	649	505
Total non-current liabilities	6,534	6,205
Total liabilities	14,988	15,265
Net assets		
Shareholders' equity		
Share capital	11,372	11,372
Capital surplus	0	0
Retained earnings	13,475	12,738
Treasury shares	(1,602)	(222)
Total shareholders' equity	23,247	23,889
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	123	154
Revaluation reserve for land	5,727	5,695
Foreign currency translation adjustment	5,184	4,870
Remeasurements of defined benefit plans	365	304
Total accumulated other comprehensive income	11,402	11,025
Non-controlling interests	983	958
Total net assets	35,632	35,874
Total liabilities and net assets	50,621	51,140

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	17,487	21,889
Cost of sales	10,625	12,821
Gross profit	6,862	9,067
Selling, general and administrative expenses	6,456	7,319
Operating profit	406	1,748
Non-operating income		
Interest income	14	45
Dividend income	73	94
Other	63	55
Total non-operating income	151	195
Non-operating expenses		
Interest expenses	18	24
Financing expenses	46	6
Foreign exchange losses	144	106
Other	18	65
Total non-operating expenses	227	203
Ordinary profit	330	1,739
Extraordinary income		
Gain on sale of investment securities	14	1
Gain on sale of non-current assets	18	24
Total extraordinary income	33	26
Extraordinary losses		
Impairment losses	379	19
Loss on sale and retirement of non-current assets	6	0
Total extraordinary losses	386	20
Profit (loss) before income taxes	(21)	1,745
Income taxes - current	250	569
Income taxes - deferred	149	(160)
Total income taxes	400	408
Profit (loss)	(422)	1,337
Profit attributable to non-controlling interests	3	37
Profit (loss) attributable to owners of parent	(426)	1,299

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit (loss)	(422)	1,337
Other comprehensive income		
Valuation difference on available-for-sale securities	29	31
Revaluation reserve for land	(82)	-
Foreign currency translation adjustment	760	(351)
Remeasurements of defined benefit plans, net of tax	(23)	(61)
Total other comprehensive income	683	(380)
Comprehensive income	261	956
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	236	956
Comprehensive income attributable to non-controlling interests	24	0

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	(21)	1,745
Depreciation	489	472
Impairment losses	379	19
Increase (decrease) in retirement benefit liability	(63)	(158)
Interest and dividend income	(88)	(139)
Interest expenses	18	24
Decrease (increase) in trade receivables	237	(795)
Decrease (increase) in inventories	(645)	(1,034)
Increase (decrease) in trade payables	508	436
Other, net	(299)	382
Subtotal	514	953
Interest and dividends received	92	143
Interest paid	(18)	(24)
Income taxes refund (paid)	(399)	(422)
Net cash provided by (used in) operating activities	188	649
Cash flows from investing activities		
Payments into time deposits	(107)	(104)
Proceeds from withdrawal of time deposits	10	-
Purchase of securities	(0)	-
Proceeds from sale of securities	47	1
Purchase of property, plant and equipment	(138)	(303)
Proceeds from sale of property, plant and equipment	241	395
Purchase of shares of subsidiaries and associates	(101)	-
Other, net	(19)	(25)
Net cash provided by (used in) investing activities	(68)	(36)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	80	(99)
Purchase of treasury shares	(0)	(93)
Dividends paid	(452)	(591)
Other, net	(64)	(239)
Net cash provided by (used in) financing activities	(436)	(1,024)
Effect of exchange rate change on cash and cash equivalents	109	(31)
Net increase (decrease) in cash and cash equivalents	(206)	(441)
Cash and cash equivalents at beginning of period	7,081	8,150
Cash and cash equivalents at end of period	6,875	7,709

Notes of Consolidated Financial Statements

(Notes regarding going concern assumptions)

None.

(Notes on significant changes in the amount of shareholders' equity)

During the six-month period ended September 30, 2026, our company repurchased 70,800 treasury shares in accordance with the resolution at the Board of Directors meeting held on November 14, 2025. Furthermore, on May 29, 2026, our company cancelled 1,129,400 treasury shares in accordance with the resolution at the Board of Directors meeting held on May 12, 2026.

As a result of the acquisition of treasury shares, treasury shares increased by 93 million yen, and as a result of the cancellation of treasury shares, both retained earnings and treasury shares decreased by 1,473 million yen, resulting in 12,156 million yen in retained earnings and 222 million yen in treasury shares at the end of the 2nd quarter of the current fiscal year.

Consolidated Segment Information

1. Previous Six Months (April 1, 2025 through Sep 30, 2025)

(1). Information on net sales and operating income/(loss) by reportable segment and disaggregation of revenue

Currency unit: million yen

	Reportable segment				Other*	Total
	Household equipment	Industrial equipment	I T	Total		
Net sales						
Japan	1,732	1,647	1,408	4,788	-	4,788
North America	5,044	116	-	5,160	-	5,160
Europe	3,586	156	-	3,742	-	3,742
Other regions	2,633	1,081	-	3,715	-	3,715
Revenue from Contracts with Customers	12,996	3,001	1,408	17,406	-	17,406
Other revenue	-	-	-	-	81	81
Net sales to external customers	12,996	3,001	1,408	17,406	81	17,487
Intersegment sales or transfers	0	289	276	566	43	610
Total	12,997	3,291	1,684	17,973	124	18,097
Segment profit or loss	574	(458)	245	361	42	404

Note*: "Other" is not categorized in the reportable business segment and includes real estate.

2. Difference between the sum of reportable segment profits and losses and operating income in quarterly consolidated statements of income and major factors in the difference (adjustment of difference)

Currency unit: million yen

Profit	Amount
Reportable segment total	361
Other net profit	42
Elimination of intersegment transactions	2
Operating profit in quarterly consolidated statements of income	406

2. Current Six Months (April 1, 2026 through Sep 30, 2026)

(2). Information on net sales and operating income/(loss) by reportable segment and disaggregation of revenue

Currency unit: million yen

	Reportable segment				Other*	Total
	Household equipment	Industrial equipment	I T	Total		
Net sales						
Japan	1,522	1,934	1,472	4,930	-	4,930
North America	6,624	201	-	6,826	-	6,826
Europe	4,306	171	-	4,478	-	4,478
Other regions	4,758	869	-	5,628	-	5,628
Revenue from Contracts with Customers	17,212	3,178	1,472	21,863	-	21,863
Other revenue	-	-	-	-	25	25
Net sales to external customers	17,212	3,178	1,472	21,863	25	21,889
Intersegment sales or transfers	0	524	272	797	43	840
Total	17,213	3,702	1,745	22,660	69	22,730
Segment profit or loss	1,507	(52)	270	1,726	20	1,746

Note: "Other" is not categorized in the reportable business segment and includes real estate.

2. Difference between the sum of reportable segment profits and losses and operating income in quarterly consolidated statements of income and major factors in the difference (adjustment of difference)

Currency unit: million yen

Profit	Amount
Reportable segment total	1,726
Other net profit	20
Elimination of intersegment transactions	1
Operating profit in quarterly consolidated statements of income	1,748

(Significant Events After Reporting Period)

Acquisition of own shares

JANOME Corporation (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held on October 30, 2026, the matters on own shares under Article 156 of the Companies Act, as applied by replacing terms pursuant to Article 165, Paragraph 3 of the same act. Details are noted below.

1. Reason for acquisition of own shares

In the Mid-term Business Plan, “Move! 2027” which is slated to conclude in the fiscal year ending March 2028, the Company has outlined a strategy to improve shareholder return in line with medium- to long-term profit growth.
Based on the above strategy, the Company has decided to acquire its own shares to improve shareholder return and capital efficiency.

2. Details of acquisition

(1)	Type of shares to be acquired:	Common shares of the Company
(2)	Total number of shares to be acquired:	1,000,000 shares (maximum) (Percentage of total number of shares issued (excluding treasury shares): 5.98%)
(3)	Total value of shares to be acquired:	1,000,000,000 yen (maximum)
(4)	Acquisition period:	November 9, 2026 to November 8, 2027
(5)	Method of acquisition of shares:	Open market purchase through the Tokyo Stock Exchange